



Office use only

Appt Date: _____

Appt Time: _____

Scheduled By: _____

Date of Referral: _____

Client Demographic Information			
Client Name:	DOB:	Age:	SSN:
[] Male [] Female		Phone Number:	
Address:			
City/State:		Zip:	
Email:			
Parent/Guardian Information (if applicable)			
Parent/Guardian Name:		(Relationship to Client):	
Address (if different from above):			
Phone Number (if different from above):			
Insurance Information			
Primary Insurance: [] Medicaid [] Medicare [] Commercial			
[] Medicaid ID: _____ [] Insurance ID: _____			
[] Commercial Ins ID: _____ [] Medicare ID: _____			
Policy Holder: [] Self [] Other: _____			
Referral Source			
Name and Contact Information of Referral Source:			
Services Requested			
[] Individual Counseling [] Family Counseling [] Pre-Marital/Marital Counseling			
[] Assessment: _____ [] Substance Abuse [] Other: _____			
[] Medication Management-(if yes): Have you ever been seen for med. mgmt? _____			
Have you recently been hospitalized? _____			

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